

Investor Day goals: informing and attracting local and international investors

Introduction



Fund privatisation programme and asset overview

Present to the participants vision by the country's and the Fund's leadership of

- The current economic situation in Kazakhstan and development prospects
- Privatisation goals and its current status
- Privatisation process transparency and the Fund's interest in local and international investors

Familiarise with the privatisation programme of the Portfolio Companies and their assets - presentations by the PC heads

Presentations of Portfolio Companies' assets



Introduction to the Portfolio Companies' assets

Presentations by the leadership of the PC assets

Highlight to investors

- Sector and competitive environment
- Main competitive advantages
- Financial and operational results

Answer investor questions

1 : 1 meetings of companies with potential investors

Investor Day would consist of the introductory part and the presentations of the Portfolio Companies' assets

Date	From	Event	Draft agenda
27 April	TBC	Flight to Almaty	
	TBC	Rehearsal	
28 April		Almaty Investor Day	
	9:30	Breakfast and registration	
		Introduction	
	10:00	Samruk-Kazyna's keynote speech <i>Umirzak Shukeyev, Chairman of Management Board and CEO, SWF Samruk Kazyna</i>	
	10:10	Welcome speech <i>Bauirzhan Baibek, Almaty Mayor</i>	
	10:20	Current economic situation in Kazakhstan and development prospects <i>Minister of National Economy or Minister of Finance (TBC)</i>	
	10:35	Kazakhstan's investment opportunities <i>Minister on Investment and Development or Head of Kazakhinvest (TBC)</i>	
	10:50	Samruk-Kazyna privatisation programme <i>Berik Beisengaliyev, Managing Director on asset optimisation, SWF Samruk-Kazyna</i>	
	11:10	Coffee break	
	11:25	Presentations by leadership of Portfolio Companies (KMG, KTZh, KAP, SE)	
	12:30	Lunch break	
		Presentations of PC assets	
	13:30	Presentations by leadership of PC assets by sections	
	15:00	1 : 1 meetings with PC assets	
18:00	Investor Day closing		

In the 2nd part of the Investor Day presentations of 19 Portfolio Companies' assets are planned

	PC assets	Portfolio Companies	Sector
1	Aysir Turizm ve Insaat A.S.		Service/ Real estate
2	KMG-Service Georgia Ltd		Service/ Real estate
3	Lyazzat Ltd		Service/ Real estate
4	KazMunaiGaz-Service LLP		Service/ Real estate
5	JSC "Airline "Euro-Asia Air"		Transport/ Infrastructure
6	JSC "Kaskor-Transservice"		Transport/ Infrastructure
7	NMSC "Kazmortransflot" LLP		Transport/ Infrastructure
8	Teniz Service LLP		Oil & gas
9	Aktobe Rail Beam Plant LLP		Industrials
10	JSC "Aktau International Sea Commercial Port"		Transport/ Infrastructure
11	Aktau Marine North Terminal LLP		Transport/ Infrastructure
12	Continental Logistics LLP		Transport/ Infrastructure
13	JSC "Kaustik"		Industrials
14	Astana Solar LLP		Energy
15	Kazakhstan Solar Silicon LLP		Energy
16	MK "Kaz Silicon" LLP		Energy
17	Tegis Munai LLP		Oil & gas
18	JSC "Alatau Zharyk Kompaniyasy"		Energy
19	Almatyenergosbyt LLP		Energy